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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Case No. 08-13555 (JMP)

Chapter 11

Jointly Administered

**SECOND AMENDED VERIFIED STATEMENT OF BAKER & HOSTETLER LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019(a)**

Baker & Hostetler LLP (“Baker Hostetler”) hereby submits this second amended verified statement (the “Second Amended Verified Statement”) pursuant to Federal Rule of Bankruptcy Procedure 2019(a) in connection with the above-captioned chapter 11 cases (the “Cases”) of Lehman Brothers Holdings Inc. and its affiliated debtors and debtors in possession (together, the “Debtors”) and respectfully states as follows:

1. For certain specified matters or issues, Baker Hostetler represents in the Cases the creditors listed on Exhibit A hereto (collectively, the “Represented Parties”). Baker Hostetler submits this Second Amended Verified Statement to (1) include its representation of BOC Energy Services, Inc. n/k/a Linde Energy Services, Inc. and Investec Bank (Switzerland) AG, and (2) clarify that Baker Hostetler has withdrawn from representation of Linn Energy, LLC in the Cases.

2. Baker Hostetler will supplement this statement as necessary as the status of additional Represented Parties becomes clear.

3. Each of the Represented Parties may hold, whether directly or indirectly, claims against and/or interests in certain of the Debtors arising out of agreements with certain of the Debtors. The specific nature and amount of these claims and/or interests have not yet been finally determined.

4. Each of the Represented Parties on Exhibit A separately requested representation by Baker Hostetler in connection with the Cases.

5. The undersigned hereby certifies that this Second Amended Verified Statement is true and accurate, to the best of the undersigned’s knowledge and belief. Baker Hostetler reserves the right to revise and supplement this statement.

Dated: April 1, 2010

Respectfully submitted,

/s/ Elyssa S. Kates

Richard J. Bernard

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EXHIBIT A

1. Deer Park Road Corporation
1875 Ski Time Square, Suite 102
P.O. Box 776429
Steamboat Springs, CO 80477
2. City View Plaza, S.E.
P.O. Box 9066590
San Juan, PR 00906-6590
3. Advanced Graphic Printing, Inc.
P.O. Box 9066602
San Juan, PR 00906-6602
4. Fidelity National Information Services, Inc.,
successor by merger to Metavante Corporation
601 Riverside Avenue
Jacksonville, FL 32204
5. BOC Energy Services, Inc. n/k/a Linde Energy Services, Inc.
575 Mountain Avenue
Murray Hill, NJ 07974
6. Investec Bank (Switzerland) AG
Loewenstrasse 29
Zurich
CH-8001
Switzerland

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CERTIFICATE OF SERVICE

I hereby certify that on April 1, 2010, I caused true copies of the Second Amended Verified Statement of Baker & Hostetler LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019(a) to be served by ECF delivery on those parties who receive such notices.

Dated: April 1, 2010

Respectfully submitted,

/s/ Elyssa S. Kates

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